

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11
	:	
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:	Case No. 08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
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**NOTICE OF INTENT TO PARTICIPATE IN DISCOVERY RELATED TO PLAN
CONFIRMATION**

NOTICE IS HEREBY GIVEN that Mizuho Corporate Bank, Ltd. (“MHCB”) and Mizuho Capital Markets Corporation (“MCMC”), represented by Stroock & Stroock & Lavan LLP, have filed the following claims in the above-captioned chapter 11 cases (the “Chapter 11 Cases”):

<u>Claim No.</u>	<u>Claimant</u>	<u>Debtor</u>	<u>Claim Amount</u>
14766	MHCB	Lehman Brothers Holdings Inc.	\$109,617,651.62
14767	MHCB	Lehman Brothers Special Financing, Inc.	\$109,617,651.62
12701	MHCB	Lehman Brothers Holdings Inc.	\$107,462,473.93
66508	MHCB	Lehman Brothers Holdings Inc.	\$20,061,485.38
11034	MHCB	Lehman Brothers Holdings Inc.	\$336,485,299.23
17419	MHCB	Lehman Brothers Holdings Inc.	\$42,823.96
19090	MCMC	Lehman Brothers Holdings Inc.	\$36,701,213.96
19091	MCMC	Lehman Brothers Special Financing, Inc.	\$36,701,213.96

ACCORDINGLY, PLEASE TAKE FURTHER NOTICE that, subject to any objections by the Debtors or the Statutory Committee of Unsecured Creditors appointed in the Chapter 11 Cases and/or any limitations imposed by the Court, MHCB and MCMC and their counsel intend to participate in Plan Discovery, as defined in the Order Establishing Procedures in Connection with Discovery Related to Plan Confirmation and Other Issues, entered by the Court on April 14, 2011 [Docket No. 16003] (the "Order").

Dated: April 28, 2011

STROOCK & STROOCK & LAVAN LLP

/s/ Claude Szyfer

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Counsel to MHCB and MCMC

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Attn: Kevin Holmes, Senior Vice President

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Attn: Courtenay Cooper-Fogarty
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Mizuho Capital Markets Corporation
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Attn: Douglas Frankel, General Counsel

Contact Information for Attorneys for MHCB and MCMC:

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Designation of Contacts to Receive Any -
Notice(s) Required Under the Order:

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Groups that Participant elects to join (pursuant to Paragraph 3(b) of the Order: (1) the guarantee creditors of LBHI for which a Debtor or U.S. affiliate is the primary obligor (as designated in subparagraph 3(b)(ii) of the Order); (2) the guarantee creditors of LBHI for which a non-U.S. affiliate is the primary obligor (as designated in subparagraph 3(b)(iii) of the Order); and (3) the creditors of the derivative entity debtors, including Lehman Brothers Special Financing Inc. (“LBSF”) and Lehman Brothers Commercial Corp.(“LBCC”) (as designated in subparagraph 3(b)(v) of the Order).